

Data fields required in Application-Cum-Bidding-Form and Revision form relating to UPI**1. Main Application form**

- 1.1. Payment details – UPI ID with maximum length of 45 characters
- 1.2. Acknowledgement Slip for SCSB / Broker / RTA / DP
 - 1.2.1. Payment details to include UPI ID
- 1.3. Acknowledgement Slip for Bidder
 - 1.3.1. Payment details to include UPI ID

2. Overleaf of Main Application Form

- 2.1. Bidder's Undertaking and confirmation
- 2.2. Instructions with respect to payment / payment instrument

3. Bid Revision Application Form

- 3.1. Payment details – UPI ID with maximum length of 45 characters
- 3.2. Acknowledgement Slip for SCSB / Broker / RTA / DP
 - 3.2.1. Payment details to include UPI ID
- 3.3. Acknowledgement Slip for Bidder
 - 3.3.1. Payment details to include UPI ID

4. Overleaf of Bid Revision Application Form

- 4.1. Instructions with respect to payment / payment instrument

IN THE NATURE OF ABBRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

BY THE USE OF SAID APPLICATION, THE CONTRIBUTIONS, AUTHORISATIONS, ENDORSEMENTS AND REPRESENTATIONS MADE IN THE FIRST MANNER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL SAID DONORS. THE FIRST DONOR SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF SAID SHARES.

[illegible]

WE CONFIRM THAT: EITHER (a) We are Indian citizen(s) resident in India and I am/We are not applying for the said Equity Shares as nominee of any person resident outside India or foreign national(s) OR (b) I am/We are Indian citizen(s) resident in India and I am/We are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned in non-registration form (I or I and We are Indian citizen(s) resident outside India) and I am/We are applying for the said Equity Shares as my/our own self/through NRO account on non-registration form. I am/We are, or at any time the Equity Shares are purchased will be, the beneficial owner of said Equity Shares.

FOR OUR BUSINESS: We confirm that the bid memorandum Equity Shares applied for by us do not exceed the relevant regulatory approval limits. We are not prohibited from accessing capital markets under related any other capital instrument of our companies, subsidiaries and other entities, including Securities and Exchange Board of India ("SEBI") and under the provisions of law, regulation or statute.

member (b) in accordance with ABBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, ("SEBI ICDR Regulations") and as directed in the RHP. We refer to the members of the Syndicate (in Specified Locations) only in the Registered Offices (in India) or the SCBs or the RTOs in Designated FTA Locations or the CDPs in Designated CDR Locations, as the case may be, to do all acts as necessary to specify the application in the Offer, including uploading application Bid, blocking or withdrawing of bids in the bank account maintained with the SCB as specified in the Bid cum Application Form including through TDS, make an application/transfer of funds to the Public Offer Account on account of instructions from Registrar to the Offer, after submission of Bids of Offerment, and for the Registrar to the Offer to issue instructions to the SCBs to transfer the funds in the specified bank account upon finalisation of the Basis of Allotment. 3) to use the amount available in the specified bank account in accordance or for the highest Bid offer, the SCB shall reject the application. 3) We hereby authorize the members of the Syndicate (in Specified Locations) only in the Registered Offices (in India) or the RTOs or the FTAs in Designated FTA Locations or the CDPs in Designated CDR Locations, as the case may be, to make relevant returns as may be required to be done in the Bid, in the event of a success of the Issue Based.

As per the existing policy of the Government of India, DCEs cannot participate in the OER. For further details, see "OER Procedures" and "VfO Procedures - Part B - General Information Documents for Issuance to Public Users".

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

1. Name of each first Bidder should be exactly the same as it appears in the depository records. In case of joint bids, only the name of the first Bidder (which should also be the first name in each the beneficiary account) will be provided in the Bid-cum Application Form. The Bid means an "intention to make an Offer" and not an "Offer".
2. The first Bidder, should mention his/her PAN allotted under the Income Tax Act, DP ID and Client ID except for bids by or on behalf of the Central or State Government and the officials appointed by the courts and by, Investors who are exempt from the requirement of obtaining special trading PAN for transacting in the securities market and by persons mentioned in the case of SEBI in, the Bidder, or in the case of SEBI in joint names, the first Bidder (the first name under which the beneficiary account is held) should mention his/her PAN allotted under the Income Tax Act. Any Bid cum Application Form without the PAN is liable to be rejected after than as specified above.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar in the Offer will obtain Demographic Details reported with depository participants to be used, among other things, for Allotment, (seemed rejection in satisfaction of ASBA Account (where, Bidders are advised to immediately update any change in their Demographic Details in appearing on the records of the Depository Participant to ensure accuracy of records). Please note that failure to do so could result in failure or allotment of Equity Shares, delay in unbidding of ASBA Account at the Bidder's sole risk, and neither the Syndicate or the Registered Broker or the Registrar is liable in the Offer or EDA/CDPs or the SEBI nor the Company, shall have any responsibility and undertake any liability, for the same.
4. **Bid Lot and Price Band:** The first value of Equity Shares is ₹ 10 each. The Price Band and the minimum Bid Lot will be decided by the Company, the Promoter Selling Shareholders and the first lot being Selling Shareholder in consultation with the Root, Rooting Lead Managers (the RRLMs) and the minimum Bid Lot will be decided by the Company, in consultation with the RRLMs and will be advertised in all editions of [] (a widely circulated English national daily newspaper) and all editions of [] (a widely circulated Hindi national daily newspaper). Hindi also being the regional languages in the place where our Registered Office is located on at least five working days prior to the Bid Offer Opening Date, and will be made available to the BSE Limited (the BSE) and the National Stock Exchange of India Limited (the "NSE" together with BSE, the "Stock Exchanges") for the purposes of spreading on their respective websites. In case of any revision to the Price Band, the Bid Offer Period will be extended for at least three additional Working Days after revision of the Price Band, subject to the Bid Offer Period on exceeding more than 15 Working Days. Any revision on the Price Band and the revised Bid Offer Period, if applicable, will be solely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the website of the RRLMs at a total at the website of the Syndicate and by intimation to SEBI, the Registered Brokers, CDPs and CDPs.
5. **Maximum and Minimum Bid Size:** In case of certain Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 250,000/- (Rupee at the Cut Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 100,000/-. The maximum bid by any Bidder should not exceed the investment limit prescribed for them by applicable laws.
6. Please fill Category as applicable to ensure proper allotment of Bid in Stock Exchange system.
7. Please tick investor status as applicable. Please enter your enter name as updated in your depository records.
8. **Chaper/Demand Draft/Cashier's Order/Security independent order will not be accepted.** NRI Bidders (Bidding as a non-resident from any foreign country) are required to authorize their SCB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the NRI Bidders bidding on a non-repatriation basis who open the Bid cum Application Form from the Registered and Corporate Office of the Company, or from any of the members of the Syndicate or CDPs or RLPs or Registered Brokers from the Bidding Commence. Bidders to please ensure that SCB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Form will be deposited by Designated Intermediaries.
9.
 - Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI:
 - o Please ensure that your Bank is offering UPI facility for Public Issues
 - o Please mention UPI ID clearly in CAPITAL LETTERS only
 - o UPI ID cannot exceed 45 characters
 - o Please ensure that you are using your UPI ID only and not the UPI of any third party
10. Only the first Bidder is required to sign the Bid cum Application Form (Review Form). Third impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Power of Attorney holder under official seal. Signature of ASBA Account holder is mandatory. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary attestation in the Bidder's handwriting and signatures will be required depending upon the jurisdiction in which the sale of shares is proposed.
11. **Other Instructions:** A Stock note to be made only in the prescribed Bid cum Application Form. It will must be completed in full, in INDIAN LETTERS IN ENGLISH. Bidders should note that the members of the Syndicate, Registered Brokers, CDPs, RLPs, and/or SEBI will not be liable for errors in entries in case due to incomplete or illegible Bid cum Application Forms and; ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding system of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
- You will be sent the PAF either only by post from our electronic form or both. You may not distribute or forward these documents and their documents are subject to the disclosures and representations contained in or accompanying them. This Consent Bid cum Application Form is being offered to pay on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgments set out in "Other Regulatory and Statutory Disclosures" and "CDP Disclosures" are correct and (ii) understand that the BSE and the NSE will not be liable for errors in entries in case due to incomplete or illegible Bid cum Application Forms and; ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RIF. For detailed instructions for filling the various fields of this Self-assessment Form, please refer to the GID, which is available on the website of the Bank, Reserve Level Managers and the Bank Exchange.

YEAR HERE

	COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER CONTACT DETAILS
• In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer:	XYZ LIMITED Regional Office: XXXXXXXXXXXXXXXXXX Telephone No: XXXX, Fax: XXXX Corporate Office: XXXXXXXXXXXXXXXXXX Tel: XXXXXXXXXXXXXXXXXX	XXXXXXXXXX XXXXXXXXXX At Tel: XXXXXX, Fax: XXXXXX E-mail: XXXXXXXXXXXXXXXXXX
• In case of Bids submitted to the SCRB, the Bidders should contact the relevant SCRB	Contact Person: XXXXXXXXXXXXXXXXXX Tel: XXXXXXXXXXXXXXXXXX, XXXXXXXXXXXXXXXXXX Email: XXXXXXXXXXXXXXXXXX Mobile: XXXXXXXXXXXXXXXXXX Corporate Identity Number: XXXXXXXXXXXXXXXXXX	Investor Grievance Email: XXXXXXXXXXXXXXXXXX Website: XXXXXXXXXXXXXXXXXX Contact Person: XXXXXXXXXXXXXXXXXX SEBI Registration No.: XXXXXXXXXXXXXXXXXX
• In case of queries related to upload of Bids submitted to the Syndicate/RTA/Registered Brokers/CIPs, as applicable, the Bidders should contact the relevant Designated Intermediary		

XYZ LIMITED



TEAR HERE ————— TEAR HERE —————
 PLEASE FILL IN BLOCK LETTERS —————
 YEAR MONTH DAY

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS
BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our Bid/s are enclosed for the revision(s) which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.
 I/We (on behalf of joint applicants, if any) undertake you to report this Bid Revision Form, in case any of the details of my/our existing Bid/s as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of the first Bidder should be exactly the same as it appears in the depository records.
2. Please ensure that the Bid option provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
3. In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
4. Bidders, please ensure that your SCRB where the ASBA Account is maintained has notified an SCRB Branch in the city where Bid cum Application Form is being submitted.
Revision of Bid in case of Revision of Price Band: In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid, or (ii) make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCRBs/members of the Syndicate/Registered Brokers/RTAs/CDDs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000/-, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not wish to revise the Bid or make additional payment and the Offer Price is higher than the Cap Price prior to revision, the number of Equity Shares Bidder, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have Bid at Cut-off Price, could either revise their Bid or the entire amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
5. Only the first Bidder is required to sign the Bid cum Application Form-Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
6.
 - Please note that application made using third party UPI ID Or ASBA Bank App are liable to be rejected.
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI-
 - Please mention that same UPI Id used in the Bid cum application form
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - UPI Id cannot exceed 45 characters
 - Please ensure that you are using your UPI Id only and not the UPI Id of any third party.
7. Other Instructions: a. Revision to Bid/s must be made only in the prescribed Revision Form, as applicable. b. Revision Form must be completed in full, in BLOCK LETTERS in ENG/ISH. Bidders should note that the Syndicate Members/ SCRBs/Registered Brokers/RTAs/CDDs will not be liable for errors in data entry due to incomplete or illegible Revision Form/s. c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to make instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.

OFFER STRUCTURE

Particulars	QIBs	Non-Institutional Investors	Retail Individual Investors
Number of Equity Shares available for allocation	Not more than [x] Equity Shares	Not less than [x] Equity Shares or Offer less allocation to QIBs and Retail Individual Investors	Not less than [x] Equity Shares or Offer less allocation to QIBs and Non-Institutional Investors
Percentage of Offer size available for allocation	Not more than 50% of the Offer size shall be available for allocation to QIBs. Up to 5% of the net QIB Category (including the Anchor Investor Portion) will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation to the remaining balance QIB Category.	Not less than 15% of the Offer or the Offer less allocation to QIBs and Retail Individual Investors shall be available for allocation	Not less than 75% of the Offer or the Offer less allocation to QIBs and Non Institutional Investors shall be available for allocation
Basis of Allotment of respective category to be resubmitted	Proportionate as follows (excluding the Anchor Investor Portion): (a) [x] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) [x] Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds requiring allocation as per (a) above.	Proportionate	Proportionate, subject to minimum Bid Lot. For details, see Offer Prospectus - Part B - Allotment Procedures and Basis of Allotment - Allotment to RIs in page [x].
Mode of Bidding	Through ASBA process only, (other than Anchor Investors)		
Minimum Bid	Such number of Equity Shares in multiples of [x] Equity Shares so that the Bid Amount exceeds ₹ 20,000	Such number of Equity Shares in multiples of [x] Equity Shares so that the Bid Amount exceeds ₹ 50,000	[x] Equity Shares
Maximum Bid	Such number of Equity Shares in multiples of [x] Equity Shares so that the Bid does not exceed the Offer, subject to applicable limits	Such number of Equity Shares in multiples of [x] Equity Shares so that the Bid does not exceed the Offer, subject to applicable limits	Such number of Equity Shares in multiples of [x] Equity Shares so that the Bid Amount does not exceed ₹ 200,000
Mode of Allotment	Compulsorily in dematerialised form		
Bid Lot	[x] Equity Shares and in multiples of [x] Equity Shares thereafter		
Allotment Lot	[x] Equity Shares and in multiples of one Equity Share thereafter		[x] Equity Shares and in multiples of one Equity Share thereafter subject to availability in the Final Category
Trading Lot	One Equity Share		
Who can Apply	Public financial institutions specified in Section 2(72) of the Companies Act, 1956 (other than category II PFIs), scheduled commercial banks, mutual funds registered with the SEBI, venture capital funds registered with SEBI, PVTs, Alternative Investment Funds, credit co-ops and bodies of development financial institutions, state industrial development corporations, or financially important non-banking financial companies registered with the RBI and having a worth of more than ₹ 5,000 crores as per the last audited financial statements, non-bank companies registered with the Insurance Regulatory and Development Authority, provident funds with a minimum corpus of ₹ 250 million, pension funds with a minimum corpus of ₹ 250 million, the National Investment Fund set up by the Union P. No. 2/12045-2014 dated November 23, 2014 of the Govt. published in the Gazette of India, insurance funds set up and managed by the union, navy, or air force of the Union of India and insurance funds set up and managed by the Department of Posts, India	Resident Indian individuals, HUFs in the name of Karta, companies, corporate bodies, HNBs, NRIs, non-bank financial institutions, association and trusts and any category II PFIs registered with SEBI	Resident Indian individuals, HUFs in the name of the Karta and Eligible NRIs
Terms of Payment	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bid. In case of all other Bidders: Full Bid Amount shall be blocked by the SCRBs in the bank accounts of the Bidders (other than Anchor Investors) that is specified in the Bid cum Application Form, at the time of the submission of the Bid cum Application Form.		